

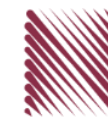


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, October 26th 2022





Market Watch

Wednesday, October 26, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,798.77	-1.46	-1.38	3.45	3.45	4.58	10,812 SAR	1.89	17.75
Qatar (QE Index)	12,207.61	-1.64	-3.55	-3.84	-3.84	5.00	617 QAR	1.46	14.26
Dubai (DFMGI)	3,345.97	-0.90	-1.55	0.20	0.20	4.70	452 AED	1.32	13.12
Abu Dhabi (ADI)	10,088.37	0.28	-0.42	3.46	3.46	18.85	1,435 AED	2.23	23.74
Bahrain (BAX)	1,859.54	-0.08	-0.38	-1.19	-1.19	3.47	19 BHD	0.00	11.25
MUSCAT SE INDEX	4,403.29	-0.01	-1.12	-2.76	-2.76	6.63	5 OMR	0.00	13.25
SP GCC Comp LMC	195.88	-1.20	-1.21	2.72	2.72	3.23			
SP UAE PRICE INDEX	140.65	-0.15	-0.37	1.39	1.39	-4.62			

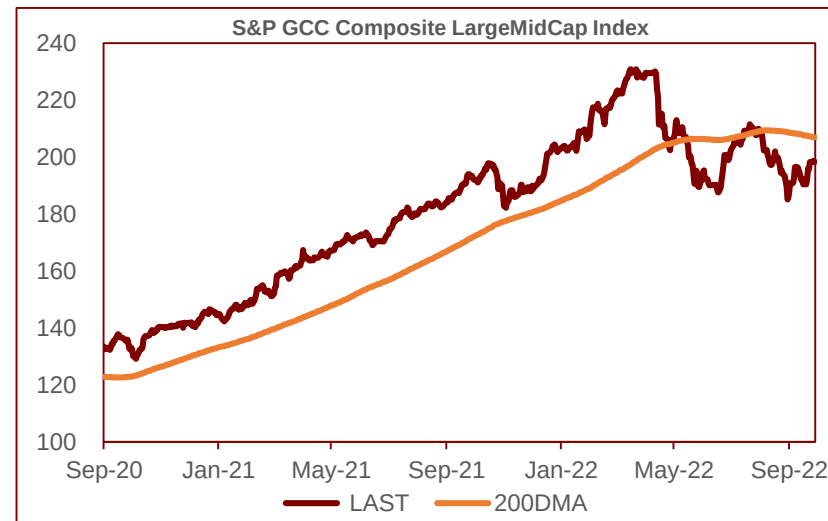
Developed Markets

MSCI World Index	2,535.67	-0.07	4.38	6.60	6.60	-21.54			
U.S. (S&P 500)	3,830.60	-0.74	4.50	6.83	6.83	-19.63			
U.K. (FTSE 100)	7,056.07	0.61	1.62	2.35	2.35	-4.45			
Japan (Topix)	1,918.21	0.58	1.20	4.48	4.48	-3.72			

Emerging Markets

MSCI EM Index	851.81	0.86	-1.50	-2.74	-2.74	-30.86			
China (SSE Composite)	2,999.50	0.78	-1.17	-0.82	-0.82	-17.59			
India (Sensex)	59,543.96	0.00	0.58	3.69	3.69	2.21			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,240.92	0.24	-0.08	1.90	1.90	2.81	46.43 KWD	2.26	21.25
Kuwait Premier Index	8,102.55	0.00	-0.21	1.92	1.92	6.07	36.69 KWD	2.42	22.69
Kuwait Main Index	5,436.09	1.23	0.45	1.83	1.83	-7.65	9.74 KWD	1.64	15.84
NIC 50	9,099.17	0.00	-0.22	1.91	1.91	6.77	28.60 KWD	2.40	21.69
Kuwait Sector									
Banking	1,770.64	-0.24	-0.34	1.57	1.57	9.11	29.70 KWD	1.31	23.69
Telecom	1,204.97	1.05	0.66	3.57	3.57	10.61	3.69 KWD	0.97	13.06
Industrials	1,094.89	2.51	2.42	7.70	7.70	-4.08	3.87 KWD	0.81	11.01
Financial services	1,259.00	-0.20	-1.21	0.42	0.42	-11.54	3.26 KWD	0.63	12.97
Real estate	1,217.40	0.66	0.06	1.27	1.27	-8.22	2.62 KWD	0.60	25.62
Basic materials	851.57	0.67	-1.03	-5.53	-5.53	-16.90	0.76 KWD	1.30	9.27
Health care	473.19	6.43	2.93	2.93	2.93	-40.63	0.23 KWD	2.76	10.15
Consumer services	458.05	1.44	-0.52	-1.99	-1.99	-37.35	0.71 KWD	0.94	10.38
Insurance	1,528.98	3.21	0.69	1.85	1.85	-0.29	0.63 KWD	0.80	8.02
Consumer Disc	1,392.59	0.25	-0.31	0.53	0.53	4.19	0.14 KWD	0.89	18.90
Energy	1,033.73	0.22	-0.78	-3.17	-3.17	-27.62	0.22 KWD	0.78	11.40
Technology	616.19	0.83	-3.20	4.57	4.57	-9.89	0.01 KWD	0.75	0.00
Utilities	500.00	0.00	-1.04	-2.56	-2.56	-16.67	0.21 KWD	2.14	14.55



What Move the GCC markets

Oil Prices

Oil prices continued to rise in early Asian trade on Thursday after surging more than 3% in the previous session, driven by record U.S. crude exports and a weaker U.S. dollar. Brent crude futures rose 25 cents, or 0.3%, to \$95.94 a barrel by 0015 GMT. U.S. West Texas Intermediate crude rose 19 cents, or 0.2%, to \$88.10.

Kuwait Market

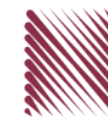
The market closed up today by + 0.24% at 7,240.92 value traded 53.7 million KD, Premier market value traded reached 45.7 million KD and closed at 8,102.55 almost at same level.

KSA Market

The market closed down today by – 1.46% at 11,798.77.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



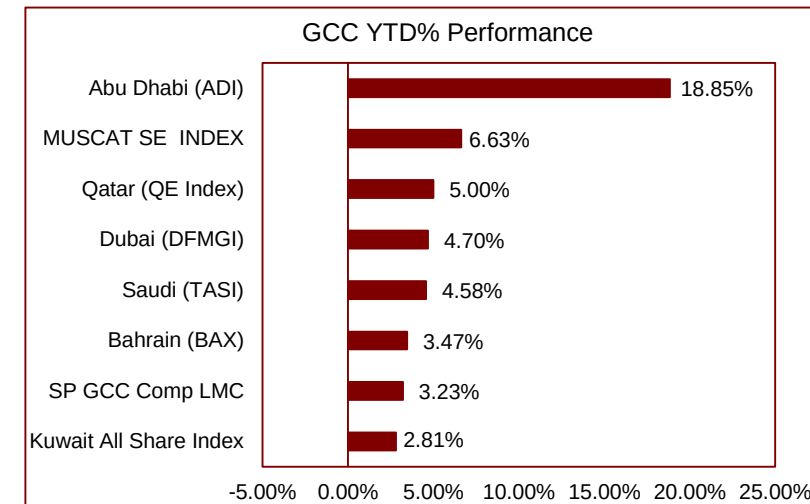
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.056	-0.09	0.09	8.20	8.20	11.21	7.96 KWD	2.03	27.00
KFH	0.802	-0.99	-1.11	-4.64	-4.64	6.03	10.66 KWD	3.31	32.00
Zain	0.596	0.85	0.00	1.88	1.88	0.17	2.57 KWD	2.17	13.06
BOUBYAN BANK	0.810	-0.12	0.25	5.88	5.88	13.71	3.02 KWD	3.21	34.00
Agility	0.773	4.60	4.04	15.72	15.72	-1.84	2.07 KWD	1.32	2.45
Saudi Arabia									
ARAMCO	35.10	-1.82	-2.64	-2.09	-2.09	7.85	7,722.00 SAR	5.93	14.87
SABIC	90.60	-2.69	-2.05	2.03	2.03	-21.90	271.80 SAR	1.50	35.00
STC	40.60	0.50	4.10	3.18	3.18	-9.70	203.00 SAR	2.82	17.68
AL-RAJHI BANK	86.50	-1.70	-1.37	6.40	6.40	-2.40	346.00 SAR	4.22	23.20
NCB	63.80	-2.60	-2.89	1.11	1.11	-0.93	285.70 SAR	1.76	16.64
United Arab Emirates									
ETISALAT.AD	24.50	0.41	0.82	4.88	4.88	-22.71	n/a	n/a	n/a
FAB.AD	17.46	-1.69	-2.13	-2.24	-2.24	-6.24	192.88 AED	1.73	13.90
EMIRATES NBD	13.15	0.00	0.38	2.33	2.33	-2.95	83.06 AED	0.97	8.92
DB ISLAMIC BK	5.86	-1.51	-3.78	-2.01	-2.01	8.92	42.43 AED	1.05	8.55
EMAAR PROPERT	6.09	-1.62	-1.14	5.18	5.18	24.54	49.81 AED	0.78	6.74
Qatar									
QNB	19.11	0.63	-1.55	-3.97	-3.97	-5.35	176.51 QAR	1.68	13.69
INDUSTRIES QAT	15.80	-2.11	-5.39	-6.51	-6.51	2.00	95.59 QAR	2.46	9.58
QA ISLAMIC BK	24.19	0.00	-0.45	-2.06	-2.06	31.97	57.16 QAR	2.17	15.52
MASRAF AL RAYA	3.77	-6.68	-8.27	-8.50	-8.50	-18.75	35.06 QAR	1.45	23.59
MESAIEED PETRO	2.24	-3.32	-5.76	-4.55	-4.55	7.32	28.18 QAR	1.64	14.87
OMAN									
BANK MUSCAT	0.572	-1.38	1.06	-0.35	-0.35	24.09	2.15 OMR	0.99	8.33
OMANTEL	0.848	-4.50	-3.64	-3.64	-3.64	12.77	0.64 OMR	1.10	7.69
BANK DHOFAR	0.140	-0.71	-2.10	-1.41	-1.41	11.11	0.42 QAR	0.60	14.93
NAT BANK OF OMAN	0.260	0.00	0.00	-3.70	-3.70	31.98	0.42 QAR	0.75	12.71
OMINVEST	0.332	0.00	0.61	0.00	0.00	8.50	0.22 QAR	0.73	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
12-Oct 22	23.79%	16.76%	0.06%	1.20%	0.36%	5.82%	17.77%	11.73%	5.74%	4.60%
19-Oct 22	23.83%	16.90%	0.06%	1.20%	0.37%	5.80%	17.79%	11.66%	5.77%	4.60%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.24 %The leading sector best performance indices today are Health care 6.43 % Insurance 3.21 % Industrials 2.51 % respectively

KSA

Saudi Armco have negative performance today by -1.82 %, SABIC have negative performance today by -2.6 %. STC has a positive performance today by + 0.5 %, Al Rajhi Bank have negative performance today by -1.7 %

U.A.E

ETISALAT .AD has a positive performance today by + 0.41 %, FAB.AD have negative performance today by -1.69 %



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